



CITIZENS' BOND  
OVERSIGHT COMMITTEE

ANNUAL REPORT  
2023-2024

April 1, 2024



## CITIZENS' BOND OVERSIGHT COMMITTEE ANNUAL REPORT 2022-2023

### **The Citizens' Oversight Committee**

Measure H, authorizing the issuance of \$40 million of general obligation bonds, was approved by the voters within the Sonoma Unified School District in November, 2010. In November 2016, voters passed Measure E authorizing the issuance of \$120 million of general obligation bonds. Pursuant to the provisions of the Strict Accountability in Local School Construction Bonds Act of 2000 the Board of Trustees was required to appoint a Citizens' Oversight Committee after the successful bond election.

At their regular meeting on November 15, 2016, the District's Board of Trustees designated our current committee as the Citizens' Oversight Committee for both Measure H and Measure E.

The primary charge of the Oversight Committee is to inform the public about the expenditure of bond revenues and to ensure these revenues are spent for the purposes described in Measure H. Activities and duties of the Committee are found in Sections 15278 et. seq. of the Education Code.

The Citizens' Oversight Committee is required to have representatives from the following:  
One member active in a business organization representing the business community located within the District.

One member is active in a senior citizens' organization.

One member active in a bona fide taxpayers' organization.

One member who is the parent or guardian of a child enrolled in the District.

One member who is the parent or guardian of a child enrolled in the District and who is active in a parent-teacher organization, such as the PTA or school site council.

Two other members, selected from the public at large.

## **MEMBERS OF THE COMMITTEE**

**Andy Currotto** was appointed to the Citizens' Bond Oversight Committee by the Board of Trustees on March 9, 2023. Term ends March 2025. Andy represents a parent of a SVUSD student for this committee.

**Danny Dwyer** was appointed to the Citizens' Bond Oversight Committee by the Board of Trustees on March 23, 2021. 2nd Term ends March 2025. Danny represents the At-Large Community Member for this committee. All of Danny's three children attended and graduated SVUSD schools. Danny was the store Manager at CVS in the town of Sonoma. He currently enjoys babysitting for his grandchildren.

**Dulci Silvi** was appointed to the Citizens' Bond Oversight Committee by the Board of Trustees on March 9, 2023. Term ends March 2025. Dulci represents a Parent and Active in a School Organization, such as the PTA or school site council for this committee.

**Jim Hagstrom** was appointed to the Citizens' Oversight Committee by the Board of Trustees on March 23, 2021. 2<sup>nd</sup> Term ends March 2025. Jim represents the Bona Fide Taxpayers' Organization for this committee. Jim is a Civil Engineer and Serves as Executive Vice President of Carollo Engineers.

**Jurine Biers** was appointed to the Citizens' Bond Oversight Committee by the Board of Trustees on March 9, 2023. Term ends March 2025. Jurine represents Senior Citizens' Organization for this committee.

**Mark Bodenhamer** was appointed to the Citizens' Bond Oversight Committee by the Board of Trustees on March 9, 2023. Term ends March 2025. Mark represents a Business Organization representing the Sonoma Valley.

**Shawn Martin** was appointed to the Citizens' Bond Oversight Committee by the Board of Trustees on April 12, 2022. Term ends April 2024. Shawn represents an At-Large Community Member. Shawn is a retired teacher of SVUSD.

## **ACTIVITIES OF THE COMMITTEE;**

### **Agenda and Action taken at the April 1, 2024 Meeting include the following;**

Approval of Agenda

Approval of Minutes from March 23, 2023 meeting.

Approval of Expenditures Fund 21.

Approval of Measure E Bond Audit Report (Fund 21) for Fiscal Year End June 20, 2023.

Approval of the 2023-2024 Citizens' Bond Oversight Committee Annual Report which will be presented to the Board of Trustees at their regular scheduled meeting April 11, 2024.

Information: 2017 Bond Fund Project Update.

Information: Thank you to Exiting Committee Member: Shawn Martin (1 Term) April 2022-April 2024.

## **Conclusion**

The Committee's activities and actions have been in accordance with the Procedures, Policies and Guidelines adopted by the Board of Trustees as well as the duties outlined in Sections 15278 et. seq. of the Education Code. Financial reviews have taken place at each of the Committee's meetings listed above. The Committee has been apprised of the plans for construction as they relate to expenditures of Bond Funds.

Since inception, total expenditures approved by the Committee have been:

Fund 21 (CREBS)

(Clean and Renewable Energy Bonds) Funds fully expended in 2015

\$9,866,112.41 (no change)

Fund 22 (2010 Bond / Measure H) Funds fully expended in 2022

\$29,823,797.43 (no change)

Fund 21 (2017 Bond / Measure E)

\$108,980,990.